



APPLICATION FOR RESIDENCY

- 1) Name: a.) _____
 (Last) (First) (Middle Initial) (Birth Date)
 Name: b.) _____
 (Last) (First) (Middle Initial) (Birth Date)
 - 2) Address _____
 (Street)

 (City) (State) (Zip)
 - 3) Phone _____
 - 4) Social Security Number _____ Medicare Number _____
 Medicare supplement insurance policy number _____
 Company _____
 - 5) Marital status _____
 - 6) Person to notify in emergency _____
 - 7) Power of attorney _____ Phone _____
 Address _____
 (Street)

 (City) (State) (Zip)
 - 8) Personal physician
 Name a.) _____ Phone _____
 Name b.) _____ Phone _____
 - 9) Desired date of residency at Arbor Glen _____
 - 10) Type of unit desired: ___ Studio ___ One bedroom ___ One bedroom/deluxe
 ___ One bedroom/den ___ Two bedrooms ___ Two bedrooms/den ___ Villa
 - 11) Do you plan to bring a car to Arbor Glen? ___ One car ___ Two cars ___ No car
 Do you desire underground parking? ___ Yes ___ No
 - 12) Do you plan to bring a pet to Arbor Glen? ___ Yes ___ No
- Date _____ Signature _____

STEPS TO BECOMING A RESIDENT

- 1) Obtain copy of the current Disclosure Statement.
- 2) Complete and Sign: Application for Residency*
 - Personal Health History
 - Medical Release Form (Note: Arbor Glen will be sending a form to be completed by your physician)
 - Financial Statement
 - Resident Information Summary

**Accompanied by a \$500.00 application fee which will be applied towards your 10% deposit of your Entrance Fee. If you need to cancel your application after you receive your acceptance letter and before payment of your 10% deposit or occupancy, your \$500.00 is retained by Arbor Glen as a processing fee. Your \$500.00 is always applicable to our Priority Wait List.*

- 3) When all forms are completed by you and returned to Arbor Glen, an appointment with Arbor Glen's medical review personnel and social worker is scheduled. This appointment is made through the Arbor Glen office.
- 4) Upon financial and medical approval (within 30 days after submission of all the above), a 10% deposit of the Entrance Fee (less the \$500.00 processing fee) is due. Your Residence and Care Agreement is signed at this time, your unit selection is confirmed and entrance into Arbor Glen's Continuing Care program is guaranteed.
- 5) The remaining 90% Entrance Fee payment is due on or before occupancy of your unit.

Interest earned on deposits, as described in steps 3, and 4, will accrue and be applied toward your Entrance Fee. Withdrawal from the community before occupancy forfeits the interest earned. An amount equal to 5% of the Entrance Fee is allowed to legally be used for operational expenses prior to your occupancy. This has no affect on the interest credited to step 4.

- 6) Plan your move-in with the support of the Arbor Glen staff.

Within the time it takes to complete all the steps toward residency, you will be invited to meet staff and residents in formal and informal ways enabling you to get to know us and for us to get acquainted with you. Please direct any questions to our Sales/Marketing staff.

Receipt

Received from: _____
The sum of: _____ \$ _____
Entrance fee: _____
Unit Selected: _____ Type _____
Location: _____
Date: _____ By: _____

For Friends Retirement Concepts, Inc.
OfficeFrm/ApplicationResIL.wpd